

**ASCENT BRIDGE LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 198300506G)

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**MANDATORY UNCONDITIONAL GENERAL OFFER BY MONTELION GLOBAL HOLDINGS PTE LTD TO ACQUIRE ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF ASCENT BRIDGE LIMITED**

**NOTICE TO SHAREHOLDERS REGARDING DESPATCH OF OFFEREE CIRCULAR VIA ELECTRONIC MEANS**

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**1. INTRODUCTION**

The board of directors (the “**Board**”) of Ascent Bridge Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the following announcements:

- (i) the announcement issued on 12 August 2025 by Capstone Investment Corporate Finance Pte Ltd (“**CICF**”) for and on behalf of Montelion Global Holdings Pte Ltd (the “**Offeror**”) (the “**Offer Announcement**”), relating to the mandatory unconditional general cash offer (the “**Offer**”) to acquire all of the issued and paid-up ordinary shares in the capital of the Company (the “**Shares**”), other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting or deemed to be acting in concert with the Offeror;
- (ii) the announcement issued on 12 August 2025 by the Company in response to the Offer Announcement;
- (iii) the announcement issued on 18 August 2025 by the Company relating to the appointment of Asian Corporate Advisors Pte. Ltd. as the independent financial adviser (the “**IFA**”) to advise the Directors of the Company who are considered independent for the purposes of making a recommendation to the Shareholders of the Company in connection with the Offer (the “**Independent Directors**”); and
- (iv) the announcement dated 2 September 2025 in relation to the despatch to the Shareholders of a notification letter containing instructions for the electronic retrieval of the Offer Document issued by CICF for and on behalf of the Offeror.

*Unless otherwise defined herein, all capitalised terms used herein shall have the same meaning as ascribed to them in the aforementioned announcements and documents.*

**2. ELECTRONIC DESPATCH OF THE OFFEREE CIRCULAR**

The Board wishes to inform Shareholders that the Company has today despatched to Shareholders by ordinary post, a hardcopy notification letter in connection with the electronic despatch of the offeree circular dated 16 September 2025 (the “**Offeree Circular**”). The Offeree Circular contains, amongst other things, the advice of the IFA to the Independent Directors, the recommendation of the Independent Directors to the Shareholders in respect of the Offer, and other information pertaining to the Offer pursuant to the Singapore Code on Take-overs and Mergers (the “**Code**”).

Pursuant to the public statements issued by the Securities Industry Council of Singapore (the “**SIC**”) dated 6 May 2020, 29 September 2020 and 29 June 2021 on the despatch of take-over documents under the Code, **the Company has opted for electronic despatch of the Offeree Circular through publication on SGXNET and the Company’s corporate website.**

**Accordingly, please note that no printed copies of the Offeree Circular will be despatched to the Shareholders.**

To access the electronic version of the Offeree Circular and its related documents:

- (a) Shareholders may access the Company's announcement page on the website of the Singapore Exchange Securities Trading Limited at <https://www.sgx.com/securities/company-announcements> and type the name of the Company: "**Ascent Bridge Limited**" in the filter box; or
- (b) Shareholders may access the Company's corporate website at <https://www.ascentbridge.com/investor-relations.html>.

Please note that an internet browser and PDF reader is required to view the Offeree Circular.

Should any Shareholder require assistance in accessing the electronic version of the Offeree Circular, please contact the Company via phone (+65 6536 6228) or by email ([enquiry@ascentbridge.com](mailto:enquiry@ascentbridge.com)).

### **3. CLOSING DATE**

Shareholders should note that, as stated in the Offer Document, the closing date for acceptances of the Offer is 5:30 p.m. (Singapore time – GMT+8) on 30 September 2025 or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "**Closing Date**").

### **4. DIRECTORS' RESPONSIBILITY STATEMENT**

The Directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Offeror and the Offer) are fair and accurate and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror (including, without limitation, the Offer Announcement), the sole responsibility of the Directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

### **5. CAUTIONARY STATEMENT**

Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors of the Company are advised to exercise caution when dealing with their Shares and refrain from taking any action in relation to their Shares which may be prejudicial to their interests, until they and/or their advisers have considered all relevant information set out in the Offeree Circular, including the recommendation of the Independent Directors as well as the advice of the IFA. Shareholders who are in doubt as to the action they should consult their stockbrokers, bank managers, solicitors, accountants and other professional advisers.

#### **BY ORDER OF THE BOARD**

Foo Soon Soo (Ms)  
Company Secretary  
16 September 2025